

FUND INFORMATION

Symbol	SOLRX
Asset Class	Credit
Fund Structure	'40 Act, closed-end interval fund
Subscriptions	Daily
Redemptions	Quarterly tenders for between 5% and 25% of the Fund's net assets
Management Fee	1.25% of total assets
Total Net Assets	N/A
# of Holdings	N/A
Min. Investment	\$500
Tax Reporting	1099
Adviser	Finite Management, LLC

solrx.finite.io

INVESTMENT OBJECTIVE & STRATEGY

SOLRX (the "Fund") is a 1940 Act, closed-end interval fund that seeks to provide total return with an emphasis on current income. The Fund seeks to achieve its investment objective by investing, under normal market conditions, at least 80% of its managed assets, directly or indirectly, in credit instruments and securities related to the solar industry ("Solar Assets"). While traditionally access to these Solar Assets has been limited, SOLRX provides access to such assets with a \$500 minimum investment, daily NAV, quarterly dividends, a quarterly redemption program, no performance fees, and simple 1099 tax reporting.

SOLAR ASSETS

- Solar Assets have been stable with low market correlation and have proven resilient to the Covid-19 pandemic.¹ Over the last 15 years, utility rates have increased 23%³ while the cost of residential solar has declined 24.3% since 2017.⁴ The space is bolstered by favorable tailwinds, such as the recent two-year extension of the 26% federal Investment Tax Credit,⁵ and growing investor demand for credible impact metrics.⁶
- Solar Assets include installment loans made to homeowners, commercial entities, and municipal governments in which the proceeds are used to finance the development, purchase, and installation of solar energy systems. Solar Assets also include solar power purchase agreements and their corresponding asset-based loans, solar power leases, and equities of U.S. solar companies that have at least 50% of their assets or derive 50% of their revenue or profits from activities or investments related to the solar industry.
- Solar Assets targeted by the Fund have historically yielded 5% – 12%, have a weighted-average-life of 5-7 years, and have historically low annual charge-off rates (0.4% – 1.2%).
- The Solar Assets space is growing. U.S. residential solar loan securitizations topped \$2.9 billion in 2020, up nearly 100% from 2019,¹ with total solar installations in the U.S. growing an estimated 43% year-over-year in 2020.²

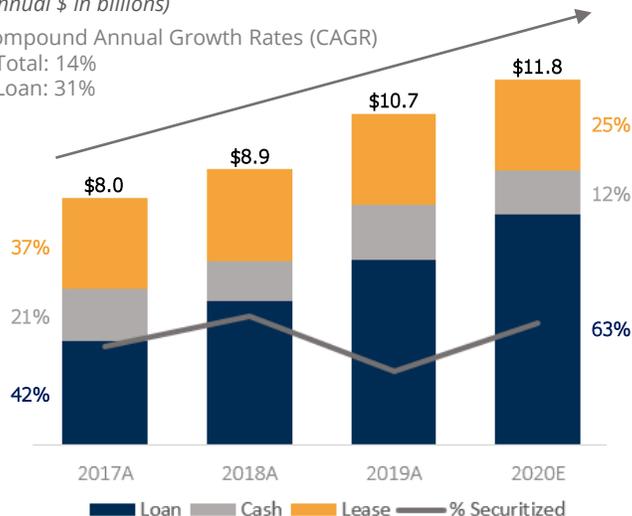
U.S. RESIDENTIAL SOLAR INSTALLATIONS *

(annual \$ in billions)

Compound Annual Growth Rates (CAGR)

Total: 14%

Loan: 31%



FIXED INCOME NET YIELDS **

Residential Solar Loans as represented by KBRA Securitization Reports

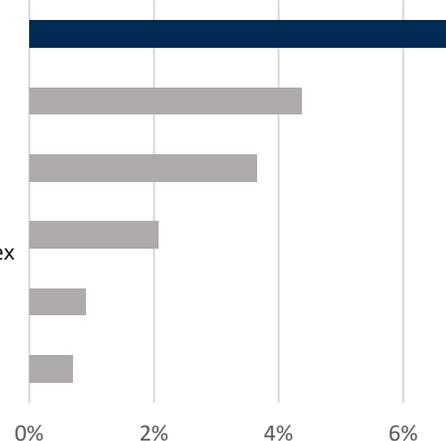
High Yield U.S. Corporate as represented by the BofA US High Yield Index

Unsecured Consumer as represented by CLUB Credit Trust

Investment Grade U.S. Corporate as represented by the HQM Corp Bond Index

10-Year U.S. Treasury

Municipal Debt as represented by the B-VAL Muni Benchmark



Past performance is not a guarantee of future results. Index performance is not meant to represent Fund performance. The Fund is new and has limited operating history. For the most recent Fund performance please contact 844-434-6483.

ADVISER EXPERIENCE

- David Kretschmer brings nearly three decades of capital management experience, including a 25-year tenure at Anthem where he managed a portfolio of more than \$31b AUM.
- Kevin Conroy has spent his career in finance, initially at J.P. Morgan and more recently in the renewable energy space. He helped build and scale one of the nation's largest solar originators, originating over \$1b worth of Solar Assets over a 4-year period.

TECH ADVANTAGE

- Finite's proprietary asset acquisition platform enables the seamless purchase of singular Solar Assets at scale. Solving for a previously complex and expensive process offers significant capital efficiencies to originators and creates a new lowest-cost capital provider.
- Finite not only leverages technology to monitor its portfolio but offers institutional and unaccredited investors the same access to performance and impact metrics through a simple digital platform.

Prospectus

<https://www.sec.gov/edgar/browse/?CIK=1844890>

Citations

1. KBRA (2020). *Sector Overview: Residential Solar Loan ABS*.
2. SEIA (2020). *U.S. Solar Market Insight*.
3. EIA (2020). *Electric Power Monthly*.
4. Lazard (2015 – 2020). *Levelized Cost of Energy and Levelized Cost of Storage, Levelized Cost of Energy*.
5. SEIA (2020). *Solar Investment Tax Credit (ITC)*.
6. Bloomberg Law (2020). *ANALYSIS: Will Investors Get the ESG Data They Want in 2021?*

* Sunlight Financial. *Investor Presentation, January 2021*.

* St. Louis Federal Reserve (2021). *ICE BofA US High Yield Index Effective Yield*.

* KBRA (2020). *Marlette Funding Trust 2020-2*.

** Residential Solar Loans net yields are represented by KBRA Securitization reports listed coupons (weighted) | BofA US High Yield Index represented by the St. Louis Federal Reserve (2021) 10-Year High Quality Market (HQM) Corporate Bond Spot Rate which tracks the performance of US dollar denominated below investment grade rated corporate debt publicly issued in the US domestic market | Unsecured Consumer as represented by - KBRA (2021) Consumer Loan Underlying Bond (CLUB) Credit Trust 2020-P1 which is based on information regarding the underlying consumer loans and the terms of the securitization | 10-Year U.S. Treasury Yield as of January 1, 2021 is the yield received for investing in a US government issued treasury security that has a maturity of 10 year | Municipal Debt as represented by the BVAL BVMB10Y Muni Benchmark 10Y as of February 1, 2021 and is the baseline curve for BVAL tax-exempt munis. It is populated with high quality US municipal bonds with an average rating of AAA from Moody's.

Risks & Disclosures

The Finite Solar Finance Fund is distributed by Foreside Fund Services, LLC. Finite Management, LLC and Foreside Fund Services, LLC are not affiliated.

Risks and limitations include, but are not limited to, the following: investment instruments may be susceptible to economic downturns; the underlying credit instruments may be rated below investment grade and considered speculative; there is no guarantee all shares can be repurchased; the Fund's business and operations may be impacted by fluctuations in the capital markets; the Fund is a non-diversified, closed-end investment company with limited operating history. Please be aware that the Fund, the Advisers, or the Distributor and their respective officers, directors, employees and affiliates do not undertake to provide impartial investment advice or to give advice in a Fiduciary capacity in connection with the Fund's public offering of shares to retail investors. Investors should consult with their financial advisor about the suitability of this fund in their portfolio. The Fund's shares are offered for purchase exclusively through, and subject to the terms of, its prospectus.

Investing in the fund involves a high degree of risk, including the risk that you may receive little or no return on your investment or that you may lose part or all of your investment. This is a close-end interval and it not intended to be a typical traded investment. Limited liquidity is provided to shareholders only through the fund's quarterly repurchase offers for no less than 5% of the fund's shares outstanding at net asset value. Regardless of how the fund performs, there is no guarantee that shareholders will be able to see all of the shares they desire in quarterly repurchase offer.

There currently is no secondary market for the Fund's shares and the Fund expects that no secondary market will develop. Shares of the Fund will not be listed on any securities exchange, which makes them inherently illiquid.

There is no assurance that quarterly distributions paid by the Fund will be maintained at the targeted level or that dividends will be paid at all. The Fund's distributions may be funded from unlimited amounts of offering proceeds or borrowings, which may constitute a return of capital and reduce the amount of capital available to the Fund for investment. A return of capital to shareholders is a return of a portion of their original investment in the Fund, thereby reducing the tax basis of their investment. This material is provided for general and educational purposes only, is not intended to provide legal or tax advice, and is not for use to avoid any penalties that may be imposed under U.S. federal tax laws. Contact your attorney or other advisor regarding your specific legal, investment or tax situation.

Investing involves risk. Investment return and principal value of an investment will fluctuate, and an investor's shares, when repurchased, may be worth more or less than their original cost. Fixed income investing entails credit and interest rate risks. When interest rates rise, bond prices generally fall, and the Fund's share prices can fall. Below-investment-grade bonds are more at risk of default and are subject to liquidity risk. Credit instruments that are rated below investment grade (commonly referred to as "high yield" securities or "junk bonds") are regarded as having predominantly speculative characteristics with respect to the issuer's capacity to pay interest and repay principal. Because of the risks associated with investing in high yield securities, an investment in the Fund should be considered speculative. Some of the credit instruments will have no credit rating at all. The Fund may invest in loans and the value of those loans may be detrimentally affected to the extent a borrower defaults on its obligations. Senior loans are typically lower-rated and may be illiquid investments, which may not have a ready market. Investments in lesser-known and middle-market companies may be more vulnerable than larger, more established organizations. Distressed credit investments are inherently speculative and are subject to a high degree of risk. Leverage (borrowing) involves transaction and interest costs on amounts borrowed, which may reduce performance. Foreign investments may be volatile and involve additional expenses and special risks, including currency fluctuations, foreign taxes, regulatory and geopolitical risks. The Fund is classified as "non-diversified" and may invest a greater portion of its assets in the securities of a single issuer.

Investors should carefully consider the investment objective, risks, charges and expenses of the Fund before investing. This and other important information about the Fund is in the prospectus which can be obtained by contacting your financial advisor or on downloaded via this webpage. The prospectus should be read carefully before investing.